









**Signature**

Signature:.....  
Duly Authorized Officer

Name: .....

Title: .....

Email: .....

On: .....

**With a copy to:**

Verification Agent at its office at: .....

Email: .....

On: .....

and

**With a copy to:**

The Bank at its office at: .....

Email: .....

On: .....

### Schedule 1: Identification of CERs for the First Check

Each separate table below may, but is not required to, identify CER Lots relating to a different single CDM Project or CDM POA in respect of the same Monitoring Period, provided that within each table only a range of at least one integral multiple of CER Lots generated by a single CDM Project or CDM POA in respect of the same Monitoring Period may be identified.

CER Serial Numbers (range of CER Lots<sup>18</sup>):                      Block start:  
Block end:

CDM Project or CDM Programme of Activity  
Title:

UNFCCC Project Reference Number:

CER Issuance Date:

Monitoring Period: [*Specify start and end date*]:

CER Serial Number (range of CER Lots<sup>19</sup>):                      Block start:  
Block end:

CDM Project or CDM Programme of Activity  
Title:

UNFCCC Project Reference Number:

CER Issuance Date:

Monitoring Period: [*Specify start and end date*]:

CER Serial Number (range of CER Lots<sup>20</sup>):                      Block start:  
Block end:

CDM Project or CDM Programme of Activity  
Title:

UNFCCC Project Reference Number:

CER Issuance Date:

Monitoring Period: [*Specify start and end date*]:

*[Repeat table above as necessary for each CER Lot being identified in this Final Redemption Notice.]*

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<sup>18</sup> Each CER has a unique serial number composed of several identifiers, including the Party-of-origin identifier and the project identifier.

<sup>19</sup> Each CER has a unique serial number composed of several identifiers, including the Party-of-origin identifier and the project identifier.

<sup>20</sup> Each CER has a unique serial number composed of several identifiers, including the Party-of-origin identifier and the project identifier.

## Schedule 2: Clearing System Procedures

The Notes are represented by a Global Certificate in registered form, held by the Common Depository and registered in the name of a nominee (the “**Nominee**”) for the Common Depository, for the Clearing Systems on behalf of the Beneficial Owners.

Legally this means that for the purposes of the Final Terms, only the Nominee (also referred to herein as the “**Registered Holder**”) is considered to be a “Noteholder” and that only the Registered Holder can exercise the Final Redemption Rights of the Notes directly vis-à-vis the Issuer.

Each person (a “**Beneficial Owner**”) who is a Beneficial Owner of a particular principal amount of the relevant Notes will only be able to exercise its respective Final Redemption Rights by providing instructions (“**Instructions**”) via the Clearing Systems who will arrange for its Final Redemption Right to be exercised with respect to the particular principal amount of the relevant Notes of which the Beneficial Owner is the ultimate beneficial owner by or on behalf of the Registered Holder.

Such Instructions must be submitted in accordance with the rules and requirements of the Clearing Systems.

The Beneficial Owner must deliver its Instructions to the Clearing System either directly, if the Beneficial Owner is a direct account holder with the Clearing Systems (an “**Account Holder**”), or indirectly, if the Beneficial Owner holds the Notes through a broker, dealer, commercial bank, custodian, trust company or an Account Holder.

A Beneficial Owner of Notes held through a broker, dealer, commercial bank, custodian, trust company or an Account Holder (“**Intermediaries**”) must provide appropriate instructions to such Intermediary in order to cause its Instructions to be delivered to the Global Agent via the Clearing Systems with respect to such Notes. Only Account Holders may submit Instructions by contacting the Clearing Systems directly. If a Beneficial Owner is not an Account Holder, it must arrange for its Intermediary through which it holds Notes to submit or cause to submit its Instruction to the Clearing System on its behalf. Beneficial Owners of Notes are urged to contact any such Intermediary promptly to ensure timely delivery of such Instructions.

As set forth under the Noteholder Conditions to Final Redemption (see item 23 of Annex A to the Final Terms), the Final Redemption Notice must be submitted by the Noteholder to the Global Agent before 5:00 p.m. (GMT) on the last Business Day during the Notice Period (the “**Deadline**”). For the Beneficial Owners this implies that the Instructions by such Beneficial Owners must be received by the relevant Account Holder and relevant Clearing System in time for them to ensure that such Instructions and confirmation of blockage of the account in respect of the relevant Notes may be further communicated to the Global Agent no later than the Deadline. The relevant Clearing System and any other Intermediaries will have respective deadlines for receipt of Instructions, which will fall prior to the Deadline and must be observed by the Beneficial Owner in order to allow the Intermediaries and Clearing Systems to pass on the Instructions to the Global Agent before the Deadline.

If Instructions are not received from or on behalf of a Beneficial Owner by the Global Agent through the relevant Clearing System before the Deadline, such Beneficial Owner will be deemed to have declined to exercise its Final Redemption Right.

Any Instructions received by the Global Agent after the Deadline will be ineffective. Irrespective of the effectiveness of the exercise of the Final Redemption Right, once blocked, such Notes will remain blocked until the Maturity Date.

**Exhibit 4 to Annex A**  
**to the Final Terms dated October 1, 2015**  
**Procedures for Delivery of Qualifying CERs**

*Noteholders who need assistance with respect to the procedures for delivering their CERs as set out in this section should contact the Verification Agent, the contact details for which are on the last page of these Final Terms.*

**Delivery and Verification of Qualifying CERs**

1. The Verification Agent shall notify a Noteholder by email no later than 30 Business Days prior to the Maturity Date of whether the CERs identified in the Final Redemption Note have passed the First Check and are determined to be Qualifying CERs.
2. As soon as possible after receipt of notice from the Verification Agent that the CERs identified in the Final Redemption Note have passed the First Check, and in any event no later than 15 Business Days prior to the Maturity Date, the Noteholder shall deliver those CERs to the Verification Agent's CER Account by electronic transfer in accordance with the customary practices for delivery of CERs.
3. The Noteholder shall convey and properly transfer to the Verification Agent with full title guarantee, all legal and beneficial right, interest and title in each CER delivered to the Verification Agent, free and clear of all liens, security interests, claims and encumbrances or any interest in or to them by any person.
4. If any CER delivered to the Verification Agent's CER Account by the Noteholder is not a CER described in the Final Redemption Notice, the Verification Agent shall use reasonable endeavours to return each CER Lot containing such CER to the Noteholder's account from which they were originally delivered, the Optional Redemption Amount shall not become payable and the affected Notes shall expire worthless.
5. In the event that the Verification Agent does not receive the CER Lots containing 100% Qualifying CERs at least 15 Business Days prior to the Maturity Date, for any reason, including Force Majeure, the Final Redemption Amount shall not become payable and the affected Notes shall expire worthless.

For these purposes:

**"Force Majeure"** means any unexpected and unpreventable act beyond the control of the Noteholder or Bank which makes delivery to the Verification Agent impossible, including, but not limited to, an act of God, peril of the sea, war, riot, insurrection, civil commotion, martial law, flood, earthquake, epidemic, quarantine and a Registry Failure.

**"Registry Failure"** means a failure of the central registry systems or processes established under generally accepted international rules.

**"Verification Agent's CER Account"** means: Account Number: CH-100-2115-0; Account Name: KPC.



**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

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